

2024-2025
STATE OF NEBRASKA
CITY/VILLAGE BUDGET FORM

Village of Petersburg
TO THE COUNTY BOARD AND COUNTY CLERK OF
Boone County

This budget is for the Period October 1, 2024 through September 30, 2025

Upon Filing, The Entity Certifies the Information Submitted on this Form to be Correct:

The following **PERSONAL AND REAL PROPERTY TAX** is requested for the ensuing year:

\$	101,096.96	Property Taxes for Non-Bond Purposes
		Principal and Interest on Bonds
\$	101,096.96	Total Personal and Real Property Tax Required

\$	34,166,886	Total Certified Valuation (All Counties)
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(Certification of Valuation(s) from County Assessor **MUST** be attached)

County Clerk's Use ONLY

APA Contact Information

Auditor of Public Accounts
PO Box 98917
Lincoln, NE 68509

Telephone: (402) 471-2111 FAX: (402) 471-3301

Website: auditors.nebraska.gov

Questions - E-Mail: Jeff.Schreier@nebraska.gov

Projected Outstanding Bonded Indebtedness as of October 1, 2024
(As of the Beginning of the Budget Year)

Principal	\$	-
Interest	\$	-
Total Bonded Indebtedness	\$	-

Report of Joint Public Agency & Interlocal Agreements

Was this Subdivision involved in any Interlocal Agreements or Joint Public Agencies for the reporting period of July 1, 2023 through June 30, 2024?

☒ YES ☐ NO

If YES, Please submit Interlocal Agreement Report by September 30th.

Report of Trade Names, Corporate Names & Business Names

Did the Subdivision operate under a separate Trade Name, Corporate Name, or other Business Name during the period of July 1, 2023 through June 30, 2024?

☐ YES ☒ NO

If YES, Please submit Trade Name Report by September 30th.

Submission Information

Budget Due by 9-30-2024

Submit budget to:

1. Auditor of Public Accounts -Electronically on Website or Mail
2. County Board (SEC. 13-508), C/O County Clerk

Village of Petersburg in Boone County

Line No.	Beginning Balances, Receipts, & Transfers	Actual 2022 - 2023 (Column 1)	Actual/Estimated 2023 - 2024 (Column 2)	Adopted Budget 2024 - 2025 (Column 3)
1	Net Cash Balance	\$ 534,689.00	\$ 637,175.00	\$ 705,234.00
2	Investments	\$ 58,848.00	\$ 59,954.00	\$ 61,154.00
3	County Treasurer's Balance	\$ 3,717.00	\$ 3,083.00	\$ 2,138.00
4	Beginning Balance Proprietary Function Funds (Only If Page 6 is Used)	\$ -		\$ -
5	Subtotal of Beginning Balances (Lines 1 thru 4)	\$ 597,254.00	\$ 700,212.00	\$ 768,526.00
6	Personal and Real Property Taxes (Columns 1 and 2 - See Preparation Guidelines)	\$ 93,075.00	\$ 97,654.00	\$ 100,096.00
7	Federal Receipts	\$ 202.00	\$ 222.00	\$ -
8	State Receipts: Motor Vehicle Pro-Rate	\$ 197.00	\$ 175.00	\$ 200.00
9				
10	State Receipts: Highway Allocation and Incentives	\$ 67,977.00	\$ 72,390.00	\$ 60,600.00
11	State Receipts: Motor Vehicle Fee	\$ 4,589.00	\$ 3,845.00	\$ 3,500.00
12	State Receipts: State Aid			
13	State Receipts: Municipal Equalization Aid			
14	State Receipts: Other	\$ 14,374.00	\$ 5,485.00	\$ 5,500.00
15	State Receipts: Property Tax Credit	\$ 9,937.00	\$ 11,364.00	
16	Local Receipts: Nameplate Capacity Tax			
17	Local Receipts: Motor Vehicle Tax	\$ 16,138.00	\$ 13,207.00	\$ 14,000.00
18	Local Receipts: Local Option Sales Tax	\$ 73,264.00	\$ 93,040.00	\$ 81,700.00
19	Local Receipts: In Lieu of Tax	\$ 5,785.00	\$ 5,494.00	\$ 5,500.00
20	Local Receipts: Other	\$ 405,648.00	\$ 280,094.00	\$ 258,780.00
21	Transfers In of Surplus Fees			
22	Transfers In Other Than Surplus Fees	\$ 28,590.00	\$ 25,128.00	\$ 11,700.00
23	Proprietary Function Funds (Only if Page 6 is Used)			\$ -
24	Total Resources Available (Lines 5 thru 23)	\$ 1,317,030.00	\$ 1,308,310.00	\$ 1,310,102.00
25	Total Disbursements & Transfers (Line 22, Pg 3, 4 & 5)	\$ 616,818.00	\$ 539,784.00	\$ 997,225.00
26	Balance Forward/Cash Reserve (Line 24 MINUS Line 25)	\$ 700,212.00	\$ 768,526.00	\$ 312,877.00
27	Cash Reserve Percentage			49%
PROPERTY TAX RECAP		Tax from Line 6		\$ 100,096.00
		County Treasurer Commission at 1%		\$ 1,000.96
		Total Property Tax Requirement		\$ 101,096.96

Village of Petersburg in Boone County

To Assist the County For Levy Setting Purposes

The Cover Page identifies the Property Tax Request between Principal & Interest on Bonds and All Other Purposes. If your municipality needs more of a breakdown for levy setting purposes, complete the section below.

Property Tax Request by Fund:

	Property Tax Request
General Fund	\$ 101,096.96
Bond Fund	\$ -
_____ Fund	_____
_____ Fund	_____
Total Tax Request	** \$ 101,096.96

** This Amount should agree to the Total Personal and Real Property Tax Required on the Cover Page 1.

Cash Reserve Funds

Statute 13-503 says cash reserve means funds required for the period before revenue would become available for expenditure but shall not include funds held in any special reserve fund. If the cash reserve on Page 2 exceeds 50%, you can list below funds being held in a special reserve fund.

Special Reserve Fund Name	Amount
_____	_____
_____	_____
_____	_____
Total Special Reserve Funds	\$ -
Total Cash Reserve	\$ 312,877.00
Remaining Cash Reserve	\$ 312,877.00
Remaining Cash Reserve %	49%

Documentation of Transfers of Surplus Fees:

(Only complete if Transfers of Surplus Fees Were Budgeted)

Please explain where the monies will be transferred from, where the monies will be transferred to, and the reason for the transfer.

Transfer From:

Transfer To:

Amount:

Reason:

Transfer From:

Transfer To:

Amount:

Reason:

Transfer From:

Transfer To:

Amount:

Reason:

Village of Petersburg in Boone County

Line No.	2024-2025 ADOPTED BUDGET Disbursements & Transfers	Operating Expenses (A)	Capital Improvements (B)	Other Capital Outlay (C)	Debt Service (D)	Other (E)	Transfers Out (F)	TOTAL
1	Governmental:							
2	General Government	\$ 133,324.00		\$ 10,000.00				\$ 143,324.00
3	Public Safety - Police	\$ 18,000.00						\$ 18,000.00
3a	Public Safety - Fire	\$ 34,500.00		\$ 36,000.00				\$ 70,500.00
4	Public Safety - Other							\$ -
5	Public Works - Streets	\$ 167,829.00			\$ 12,560.00			\$ 180,389.00
6	Public Works - Other	\$ -						\$ -
7	Public Health and Social Services							\$ -
8	Culture and Recreation	\$ 39,229.00						\$ 39,229.00
9	Community Development	\$ 8,175.00					\$ 11,700.00	\$ 19,875.00
10	Miscellaneous							\$ -
11	Business-Type Activities:							
12	Airport							\$ -
13	Nursing Home							\$ -
14	Hospital							\$ -
15	Electric Utility							\$ -
16	Solid Waste	\$ 47,300.00						\$ 47,300.00
17	Transportation							\$ -
18	Wastewater	\$ 85,279.00						\$ 85,279.00
19	Water	\$ 98,229.00		\$ 295,000.00				\$ 393,229.00
20	Other	\$ 100.00						\$ 100.00
21	Proprietary Function Funds (Page 6)					\$ -		\$ -
22	Total Disbursements & Transfers (Lns 2 thru 21)	\$ 631,965.00	\$ -	\$ 341,000.00	\$ 12,560.00	\$ -	\$ 11,700.00	\$ 997,225.00

(A) **Operating Expenses** should include Personal Services, Operating Expenses, Supplies and Materials, and Equipment Rental.

(B) **Capital Improvements** should include acquisition of real property or acquisition, construction, or extension of any improvements on real property.

(C) **Other Capital Outlay** should include other items to be inventoried (i.e. equipment, vehicles, etc.).

(D) **Debt Service** should include Bond Principal and Interest Payments, Payments to Retirement Interest-Free Loans from NDA (Airports) and other debt payments.

(E) **Other** should include Judgments, and Proprietary Function Funds if a separate budget is filed.

(F) **Transfers** should include Transfers and Transfers of Surplus Fees

Village of Petersburg in Boone County

Line No.	2023-2024 ACTUAL/ESTIMATED Disbursements & Transfers	Operating Expenses (A)	Capital Improvements (B)	Other Capital Outlay (C)	Debt Service (D)	Other (E)	Transfers Out (F)	TOTAL
1	Governmental:							
2	General Government	\$ 126,577.00					\$ 11,918.00	\$ 138,495.00
3	Public Safety - Police							\$ -
3a	Public Safety - Fire	\$ 41,007.00						\$ 41,007.00
4	Public Safety - Other							\$ -
5	Public Works - Streets	\$ 111,217.00			\$ 12,560.00			\$ 123,777.00
6	Public Works - Other	\$ 18,299.00						\$ 18,299.00
7	Public Health and Social Services							\$ -
8	Culture and Recreation	\$ 36,438.00						\$ 36,438.00
9	Community Development	\$ 4,307.00					\$ 13,210.00	\$ 17,517.00
10	Miscellaneous							\$ -
11	Business-Type Activities:							
12	Airport							\$ -
13	Nursing Home							\$ -
14	Hospital							\$ -
15	Electric Utility							\$ -
16	Solid Waste	\$ 45,933.00						\$ 45,933.00
17	Transportation							\$ -
18	Wastewater	\$ 42,019.00						\$ 42,019.00
19	Water	\$ 73,699.00			\$ 2,500.00			\$ 76,199.00
20	Other	\$ 100.00						\$ 100.00
21	Proprietary Function Funds							\$ -
22	Total Disbursements & Transfers (Ln 2 thru 21)	\$ 499,596.00	\$ -	\$ -	\$ 15,060.00	\$ -	\$ 25,128.00	\$ 539,784.00

(A) **Operating Expenses** should include Personal Services, Operating Expenses, Supplies and Materials, and Equipment Rental.

(B) **Capital Improvements** should include acquisition of real property or acquisition, construction, or extension of any improvements on real property.

(C) **Other Capital Outlay** should include other items to be inventoried (i.e. equipment, vehicles, etc.).

(D) **Debt Service** should include Bond Principal and Interest Payments, Payments to Retirement Interest-Free Loans from NDA (Airports) and other debt payments.

(E) **Other** should include Judgments, and Proprietary Function Funds if a separate budget is filed.

(F) **Transfers** should include Transfers and Transfers of Surplus Fees

Village of Petersburg in Boone County

Line No.	2022-2023 ACTUAL Disbursements & Transfers	Operating Expenses (A)	Capital Improvements (B)	Other Capital Outlay (C)	Debt Service (D)	Other (E)	Transfers Out (F)	TOTAL
1	Governmental:							
2	General Government	\$ 100,789.00					\$ 3,475.00	\$ 104,264.00
3	Public Safety - Police	\$ 16,500.00						\$ 16,500.00
3a	Public Safety - Fire	\$ 24,858.00		\$ 19,094.00				\$ 43,952.00
4	Public Safety - Other							\$ -
5	Public Works - Streets	\$ 96,074.00		\$ 4,084.00	\$ 12,808.00			\$ 112,966.00
6	Public Works - Other	\$ 23,234.00						\$ 23,234.00
7	Public Health and Social Services							\$ -
8	Culture and Recreation	\$ 58,297.00		\$ 34,062.00				\$ 92,359.00
9	Community Development	\$ 10,861.00					\$ 25,115.00	\$ 35,976.00
10	Miscellaneous							\$ -
11	Business-Type Activities:							
12	Airport							\$ -
13	Nursing Home							\$ -
14	Hospital							\$ -
15	Electric Utility							\$ -
16	Solid Waste	\$ 39,029.00						\$ 39,029.00
17	Transportation							\$ -
18	Wastewater	\$ 38,088.00			\$ 10,660.00			\$ 48,748.00
19	Water	\$ 93,790.00			\$ 6,000.00			\$ 99,790.00
20	Other							\$ -
21	Proprietary Function Funds							\$ -
22	Total Disbursements & Transfers (Ln 2 thru 21)	\$ 501,520.00	\$ -	\$ 57,240.00	\$ 29,468.00	\$ -	\$ 28,590.00	\$ 616,818.00

(A) **Operating Expenses** should include Personal Services, Operating Expenses, Supplies and Materials, and Equipment Rental.

(B) **Capital Improvements** should include acquisition of real property or acquisition, construction, or extension of any improvements on real property.

(C) **Other Capital Outlay** should include other items to be inventoried (i.e. equipment, vehicles, etc.).

(D) **Debt Service** should include Bond Principal and Interest Payments, Payments to Retirement Interest-Free Loans from NDA (Airports) and other debt payments.

(E) **Other** should include Judgments, and Proprietary Function Funds if a separate budget is filed.

(F) **Transfers** should include Transfers and Transfers of Surplus Fees

2024-2025 SUMMARY OF PROPRIETARY FUNCTION FUNDS

NOTE: COMPLETE THIS PAGE ONLY IF A SEPARATE PROPRIETARY FUNCTION FUND BUDGET IS FILED WITH THE CLERK OF THE MUNICIPALITY.

THIS SPACE FOR USE OF PROPRIETARY FUNCTION FUNDS ONLY

Funds (List)	Beginning Balance	Total Budget of Receipts	Total Budget of Disbursements	Cash Reserve
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
TOTAL	\$ - <small>(Forward to Page 2, Line 4)</small>	\$ - <small>(Forward to Page 2, Line 23)</small>	\$ - <small>(Forward to Page 3, Line 21)</small>	\$ -

NOTE: State Statute Section 13-504 requires a uniform summary of the proposed budget statement including each proprietary function fund included in a separate proprietary budget statement prepared pursuant to the Municipal Proprietary Function Act. Proprietary function shall mean a water supply or distribution utility, a waste-water collection or treatment utility, an electric generation, transmission, or distribution utility, a gas supply, transmission, or distribution utility, an integrated solid waste management collection, disposal, or handling utility, or a hospital or a nursing home owned by a municipality.

CORRESPONDENCE INFORMATION

ENTITY OFFICIAL ADDRESS

If no official address, please provide address where correspondence should be sent

NAME	Sundae Provencher
ADDRESS	P O Box 147
CITY & ZIP CODE	Petersburg, NE 68652
TELEPHONE	402-386-5551
WEBSITE	None

	BOARD CHAIRPERSON	CLERK/TREASURER/SUPERINTENDENT/OTHER	PREPARER
NAME	Corey Stokes	Sundae Provencher	Jordan Mueller, CPA
TITLE /FIRM NAME	Chairperson	Village Clerk	Mueller & Honcik PC
TELEPHONE	402-386-5227	402-386-5551	402-395-6004
EMAIL ADDRESS	None	villgpet@gmail.net	jmueller@nebcpa.com

For Questions on this form, who should we contact (please ☒ one): Contact will be via email if supplied.

- ☐ Board Chairperson
- ☒ Clerk / Treasurer / Superintendent / Other
- ☐ Preparer

Village of Petersburg in Boone County

2024-2025 LID SUPPORTING SCHEDULE

Calculation of Restricted Funds

Total Personal and Real Property Tax Requirements	(1)	\$	101,096.96
Motor Vehicle Pro-Rate	(2)	\$	200.00
In-Lieu of Tax Payments	(3)	\$	5,500.00
Prior Year Budgeted Capital Improvements that were excluded from Restricted Funds.			
Prior Year Capital Improvements Excluded from Restricted Funds (From Prior Year Lid Support, Line (17))		\$	-
LESS: Amount Spent During 2023-2024	(4)	\$	-
LESS: Amount Expected to be Spent in Future Budget Years	(5)	\$	-
Amount to be included as Restricted Funds (<i>Cannot Be A Negative Number</i>)	(6)	\$	-
Motor Vehicle Tax	(7)	\$	14,000.00
Local Option Sales Tax	(8)	\$	81,700.00
Transfers of Surplus Fees	(9)	\$	-
Highway Allocation and Incentives	(10)	\$	60,600.00
Motor Vehicle Fee	(11)	\$	3,500.00
Municipal Equalization Fund	(12)	\$	-
Insurance Premium Tax	(13)	\$	-
Nameplate Capacity Tax	(14)	\$	-
TOTAL RESTRICTED FUNDS (A)	(15)	\$	266,596.96

Lid Exceptions

Capital Improvements (Real Property and Improvements on Real Property)		\$	-
LESS: Amount of prior year capital improvements that were excluded from previous lid calculations but were not spent and now budgeted this fiscal year (<i>cannot exclude same capital improvements from more than one lid calculation.</i>)	(17)	\$	-
Agrees to Line (6).	(18)	\$	-
Allowable Capital Improvements	(19)	\$	-
Bonded Indebtedness	(20)		
Public Facilities Construction Projects (Statutes 72-2301 to 72-2308)	(21)		
Interlocal Agreements/Joint Public Agency Agreements	(22)	\$	23,675.00
Public Safety Communication Project (Statute 86-416)	(23)		
Benefits Paid Under the Firefighter Cancer Benefits Act	(23a)		
Local Option Sales and Use Tax within Good Life District	(23b)		
Payments to Retire Interest-Free Loans from the Department of Aeronautics (Public Airports Only)	(24)		
Judgments	(25)		
Refund of Property Taxes to Taxpayers	(26)		
Repairs to Infrastructure Damaged by a Natural Disaster	(27)		
TOTAL LID EXCEPTIONS (B)	(28)	\$	23,675.00

TOTAL RESTRICTED FUNDS For Lid Computation (To Line 9 of the Lid Computation Form)	\$	242,921.96
<i>To Calculate: Total Restricted Funds (A)-Line 16 MINUS Total Lid Exceptions (B)-Line 28</i>		

Total Restricted Funds for Lid Computation cannot be less than zero. See Instruction Manual on completing the Lid Supporting Schedule.

Village of Petersburg

IN

Boone County

LID COMPUTATION FORM FOR FISCAL YEAR 2024-2025

PRIOR YEAR RESTRICTED FUNDS AUTHORITY OPTION 1 OR OPTION 2

OPTION 1

Prior Year Restricted Funds Authority (Base Amount) = Line (8) from last year's Lid Form 328,607.40
Option 1 - (Line 1)

OPTION 2

Only use if a vote was taken at a townhall meeting to exceed Lid for one year

Line (1) of Prior Year Lid Computation Form	<u>Option 2 - (A)</u>
Allowable Percent Increase Less Vote Taken (Prior Year Lid Computation Form Line (6) - Line (5))	<u>Option 2 - (B)</u> %
Dollar Amount of Allowable Increase Excluding the vote taken Line (A) times Line (B)	<u>-</u>
Calculated Prior Year Restricted Funds Authority (Base Amount) Line (A) Plus Line (C)	<u>Option 2 - (C)</u>
	<u>Option 2 - (Line 1)</u>

CURRENT YEAR ALLOWABLE INCREASES

1 BASE LIMITATION PERCENT INCREASE (2.5%) 2.50 %
(2)

2 ALLOWABLE GROWTH PER THE ASSESSOR MINUS 2.5% 1.50 %
(3)

<u>1,320,993.00</u>	/	<u>33,003,260.00</u>	=	<u>4.00</u>	%
2024 Value Attributable to Growth per Assessor		2023 Valuation		Multiply times 100 To get %	

3 ADDITIONAL ONE PERCENT COUNCIL/BOARD APPROVED INCREASE 1.00 %
(4)

<u>4</u>	/	<u>4</u>	=	<u>100.00</u>	%
# of Board Members voting "Yes" for Increase		Total # of Members in Governing Body at Meeting		Must be at least 75% (.75) of the Governing Body	

ATTACH A COPY OF THE BOARD MINUTES APPROVING THE INCREASE.

4 SPECIAL ELECTION/TOWNHALL MEETING - VOTER APPROVED % INCREASE %
(5)

Please Attach Ballot Sample and Election Results OR Record of Action From Townhall Meeting

TOTAL ALLOWABLE PERCENT INCREASE = Line (2) + Line (3) + Line (4) + Line (5) 5.00 %
(6)

Allowable Dollar Amount of Increase to Restricted Funds = Line (1) x Line (6) 16,430.37
(7)

Total Restricted Funds Authority = Line (1) + Line (7) 345,037.77
(8)

Less: Restricted Funds from Lid Supporting Schedule 242,921.96
(9)

Total Unused Restricted Funds Authority = Line (8) - Line (9) 102,115.81
(10)

LINE (10) MUST BE GREATER THAN OR EQUAL TO ZERO OR YOU ARE IN VIOLATION OF THE LID LAW.

Village of Petersburg in Boone County

2024-2025 CAPITAL IMPROVEMENT LID EXEMPTIONS

Description of Capital Improvement	Amount Budgeted
None	

Total - Must agree to Line 17 on Lid Support Page 8

\$	-
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Municipality Levy Limit Form

Village of Petersburg in Boone County

Municipality Levy

Personal and Real Property Tax Request	(1)		101,096.96
Judgments (Not Paid by Liability Insurance)	(2)	0.00	
Pre-Existing Lease - Purchase Contracts-7/98	(3)	0.00	
Bonded Indebtedness	(4)	0.00	
Interest Free Financing (Public Airports)	(5)	0.00	
Benefits Paid Under Firefighter Cancer Benefits Act	(6)	0.00	
Total Levy Exemptions	(7)		0.00
Tax Request Subject to Levy Limit	(8)		101,096.96
Valuation	(9)		34,166,886
Municipality Levy Subject to Levy Authority	(10)		0.295892
Levy Authority Allocated to Others-			
Airport Authority	(11)		0.000000
Community Redevelopment Authority	(12)		0.000000
Transit Authority	(13)		0.000000
Off Street Parking District Valuation	(14)		
Off Street Parking District Levy (Statute 77-3443(2))	(15)	0.000000	0.000000
Other	(16)		0.000000
Total Levy for Compliance Purposes	(17)		0.295892 (A)
Levy Authority			
Municipality Levy Limit	(18)		0.450000
Municipality property taxes designated for interlocal agreements	(19)	23,675.00	0.050000
Total Municipality Levy Authority	(20)		0.500000 (B)
Voter Approved Levy Override	(21)		0.000000 (C)

Note: (A) must be less than the greater of (B) or (C) to be in compliance with the Statutes

This Form is to be completed to ensure compliance with the levy limits established in State Statute Section 77-3442. The levy limit applicable to municipalities is 45 cents plus 5 cents for interlocal agreements.

State Statute Section 86-416 allows for a special tax to fund Public Safety Communication projects, the tax has the same status as bonded indebtedness. State Statute 72-2301 through 72-2308 allows bonds to be issued for Public Facilities Construction Projects. Amounts should be included as Bonded Indebtedness on Line 7 above.

A municipality may exceed the limits in State Statute Section 77-3442 by completing the requirements of State Statute Section 77-3444 (Election or Townhall Meeting). If an amount is entered on Line 21, a sample ballot and election results MUST be submitted with budget. If voter approved override was completed at a Townhall Meeting, minutes of that meeting, and a list of registered voters in the municipality must be submitted. Please refer to the statutes to ensure all requirements are met.

2024-2025 ALLOWABLE GROWTH PERCENTAGE COMPUTATION FORM

CALCULATION OF ALLOWABLE GROWTH PERCENTAGE

REPORT OF JOINT PUBLIC AGENCY AND INTERLOCAL AGREEMENTS

REPORTING PERIOD JULY 1, 2023 THROUGH JUNE 30, 2024

Village of Petersburg

Boone County

SUBDIVISION NAME		COUNTY	Amount Used as Lid Exemption (Column 4)
Parties to Agreement (Column 1)	Agreement Period (Column 2)	Description (Column 3)	
Boone County Sheriff		Boone County is to provide police protection to the Village of Petersburg	\$ 18,000.00
Boone County Development Agency		Provide for businesses to locate in Boone County	\$ 5,675.00
Boone County Zoning		Share Zoning Administrator	\$ -

Total Amount used as Lid Exemption

\$ 23,675.00

REPORTING PERIOD JULY 1, 2023 THROUGH JUNE 30, 2024

Boone County

COUNTY

This image shows a single sheet of white paper with horizontal blue or grey ruling lines. The lines are evenly spaced and run across the width of the page. There are approximately 20 lines visible. The paper has a slightly textured appearance and is set against a dark background.

CERTIFICATION OF TAXABLE VALUE AND VALUE ATTRIBUTABLE TO GROWTH

{format for all counties and cities.}

TAX YEAR 2024

{certification required on or before August 20th of each year}

TO:

TAXABLE VALUE LOCATED IN THE COUNTY OF: BOONE

Name of Political Subdivision	Subdivision Type (County or City)	Value Attributable to Growth *	Total Taxable Value	Real Growth Value ^a	Prior Year Total Real Property Valuation	Real Growth Percentage ^b
PETERSBURG	City/Village	1,320,993	34,166,886	917,160	29,179,112	3.14

^{*} Value attributable to growth is determined pursuant to Neb. Rev. Stat. § 13-518 which includes real and personal property and annexation, if applicable.

^a Real Growth Value is determined pursuant to Neb. Rev. Stat. § 77-1631 which includes (i) improvements to real property as a result of new construction and additions to existing buildings, (ii) any other improvements to real property which increase the value of such property, (iii) annexation of real property by the political subdivision, and (iv) a change in the use of real property; and (v) the annual increase in the excess value for any tax increment financing project located in the political subdivision, if applicable.

^b Real Growth Percentage is determined pursuant to Neb. Rev. Stat. § 77-1631 and is equal to the political subdivision's Real Growth Value divided by the political subdivision's total real property valuation from the prior year.

I DAN LUEKEN, BOONE County Assessor hereby certify that the valuation listed herein is, to the best of my knowledge and belief, the true and accurate taxable valuation for the current year, pursuant to Neb. Rev. Stat. §§ 13-509 and 13-518.


(signature of county assessor)



8-16-24
(date)

CC: County Clerk, BOONE County

CC: County Clerk where district is headquarter, if different county, _____ County

Note to political subdivision: A copy of the Certification of Value must be attached to the budget document.

Village of Petersburg
IN
Boone County, Nebraska

NOTICE OF BUDGET HEARING AND BUDGET SUMMARY

PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Sections 13-501 to 13-513, that the governing body will meet on the 3rd day of September 2024, at 6:00 o'clock P.M., at The Petersburg City Hall for the purpose of hearing support, opposition, criticism, suggestions or observations of taxpayers relating to the following proposed budget. The budget detail is available at the office of the Clerk during regular business hours.

2022-2023 Actual Disbursements & Transfers	\$ 616,818.00
2023-2024 Actual/Estimated Disbursements & Transfers	\$ 539,784.00
2024-2025 Proposed Budget of Disbursements & Transfers	\$ 997,225.00
2024-2025 Necessary Cash Reserve	\$ 312,877.00
2024-2025 Total Resources Available	\$ 1,310,102.00
Total 2024-2025 Personal & Real Property Tax Requirement	\$ 101,096.96
Unused Budget Authority Created For Next Year	\$ 102,115.81

Breakdown of Property Tax:

Personal and Real Property Tax Required for Non-Bond Purposes	\$ 101,096.96
Personal and Real Property Tax Required for Bonds	\$ -

NOTICE OF SPECIAL HEARING TO SET FINAL TAX REQUEST

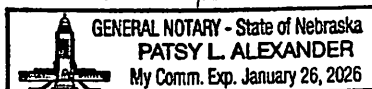
PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Section 77-1632, that the governing body will meet on the 3rd day of September 2024, at 6:30 o'clock P.M., at The Petersburg City Hall for the purpose of hearing support, opposition, criticism, suggestions or observations of taxpayers relating to setting the final tax request.

	2023	2024	Change
Operating Budget	989,344.00	997,225.00	1%
Property Tax Request	\$ 97,653.87	\$ 101,096.96	4%
Valuation	33,003,260	34,166,886	4%
Tax Rate	0.295892	0.295892	0%
Tax Rate if Prior Tax Request was at Current Valuation	0.285814		

April Curtis

Subscribed in my presence and sworn to before me this

3rd day of September, 2024.



Patsy L. Alexander

Notary Public

Publication Fee:

\$ 27 inches Proofs \$ _____; Total \$ 125⁵⁵

The

Petersburg Press

Publisher's Affidavit

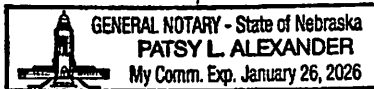
STATE OF NEBRASKA } ss
COUNTY OF BOONE

I, Brook D. Curtiss or April Curtiss, being first duly sworn on oath, depose and say that I am the publisher of the Petersburg Press; that said newspaper is and was printed in the English language and has a bona fide circulation of more than three hundred (300) copies weekly, and has been published within said county for more than fifty-two (52) successive weeks last prior to the first publication of the attached notice, and that said newspaper was printed in whole or in part in an office maintained in Petersburg, Boone County, Nebraska, that being the place of publication of said newspaper.

The annexed notice was published in said newspaper for 1 consecutive weeks in all issues of said newspaper proper and not in a supplement; that the first publication of said notice was on the 28 day of August, 2024, and the last publication was on the 28 day of August, 2024.

April Curtiss

Subscribed in my presence and sworn to before me this 3rd day of September, 2024.



Patsy L. Alexander
Notary Public

Publication Fee:

\$ 27 inches Proofs \$ _____; Total \$ 125⁵⁵

Village of Petersburg
September 3rd, 2024
Tax Levy Hearing

The Chairman and Village Board of Trustees met for the Tax Levy Hearing on September 3rd, 2024. The tax levy hearing commenced at 6:30, upon adjournment of the Budget Hearing. Notice of the hearing was published in the Peterburg Press on August 28th, 2024, and posted at the Village Office, Post Office and Leifeld's on August 26th, 2024. Board members were given prior notice of the hearing.

Board present: Steve Werner, Corey Stokes, Ashley Thieman and Tina Henn. Staff: Sundae Provencher; guests: Helen Baumgartner and Jordan Mueller, CPA.

Chairman Stokes opened the Tax Levy Hearing stating the Open Meetings Act is posted.

The property tax request is set at \$101,096.96, a 4% increase from the prior year. The General all-purpose levy is set at 0.295892 the same as the prior year.

There were no public comments or questions. Thieman made a motion to close the tax levy hearing, seconded by Werner; roll call votes in favor: Stokes, Henn, Werner and Thieman; opposed: none.

Stokes made a motion to adjourn the meeting seconded by Thieman; roll call votes in favor: Henn, Werner, Stokes and Thieman; opposed: none.

Meeting adjourned at 6:32 p.m.

Corey Stokes, Chairman

ATTEST: _____
Sundae Provencher, Clerk/Treasurer

Village of Petersburg
September 3rd, 2024

The Chairman and Village Board of Trustees met for a regular meeting on September 3rd, 2024, at the Village Office. The meeting commenced at 6:33 p.m., immediately upon adjournment of the Tax Levy Hearing and Budget Hearing held at 6:00 p.m. Notices of the meetings were published in the Petersburg Press on August 28th, 2024, and posted at the Village Office, Post Office and Leifeld's on August 26th, 2024. Board members were given prior notice of the meeting.

Chairman Stokes opened the meeting stating the Open Meetings Act is posted. Board members present: Steve Werner, Corey Stokes, Ashley Thieman, Tina Henn and Mitch Koch. Staff: Prothman and Provencher. Guests: Helen Baumgartner, Jordan Mueller, CPA, Clyde Stuhr, Victoria Olson the zoning Administrator and Mark Wagner zoning board member, and Officer Beekman.

Thieman made a motion to exceed the lid by 1%, seconded by Werner; roll call votes in favor: Stokes, Henn, Werner and Thieman; opposed: none; absent: Koch; motion carried.

Thieman made a motion to adopt the budget as advertised, seconded by Stokes; roll call votes in favor: Henn, Werner, Thieman and Stokes; opposed: none; absent: Koch; motion carried.

Resolution 2024-8, setting the property tax request was approved with a motion by Stokes, seconded by Thieman; roll call votes in favor: Werner, Henn, Stokes and Henn; opposed: none; absent: Koch; motion carried.

Sales tax from June 2024 was \$6,565.14 with \$700.18 motor vehicle sales tax.

August 6th and 21st minutes were approved with a motion by Thieman, seconded by Henn; roll call votes in favor: Werner, Henn and Thieman; abstained: Stokes; opposed: none; absent: Koch; motion carried.

Treasurer's Report was approved with a motion by Thieman, seconded by Stokes; roll call votes in favor: Werner, Thieman, Stokes and Henn; opposed: none; absent: Koch; motion carried.

Bills presented for payment:

Wages: 6,654.09

EFTPs, payroll taxes: 1,943.12

Village Regular Account, transfer motor vehicle taxes: 700.18

Boone County Treasurer, zoning: 100.00

Boone County Treasurer, police protection: 1,375.00

Neil Baumgartner, service fire equipment: 120.00

Esther Steensnes, cleaning: 210.25

Bud's Sanitary, trash service: 3,567.25

Loup Power District, electricity: 2,790.46

NE Rural Water Association, annual dues: 250.00

Boone County Treasurer, 145th street concrete – final payment: 47,637.80

Applied Connective, Microsoft office: 12.70

One Call Concept, service: 85.94

Sundae Provencher, mileage reimbursement: 134.67

Pelster Sand & Gravel, sand for splash pad: 630.00

Albion News/Boone County Tribune, advertising: 17.02

Great Plains Communications, service: 466.59

NE Public Health Environmental Lab, lab fees: 15.00

Advanced Consulting Engineering Services, survey fees: 1,437.50
Petersburg Community Foundation, August rent: 350.00
Zabka, fuel: 73.91
Appeara, laundry costs: 73.91
Pelster Sand & Gravel, sand for splash pad: 840.00
Petersburg Building Supply, supplies for splash pad: 634.96
NE Department of Revenue, sales tax: 795.51
Rae Valley Market, supplies: 20.57
First National Bank of Omaha, supplies: 199.34
First National Bank of Omaha, supplies: 81.10
Black Hills Energy, natural gas: 294.88
Verizon, cellphone: 81.89
Petersburg Community Foundation, September rent: 350.00
Charles Schwab, retirement: 298.41
Charles Schwab, retirement: 156.00
Yosten Law, LLC, attorney: 317.00
Rae Valley Market, supplies: 20.33
Midwest Laboratories, lab fees: 235.45

Stokes made a motion to pay the bills and those not in yet, seconded by Henn; roll call votes in favor: Werner, Thieman, Stokes, Henn; opposed: none; absent: Koch; motion carried.

Boone County Development Agency sent out a monthly update.

Zoning: lot coverage percentages and accessory buildings were discussed. A drafted ordinance to change the percentages from 10% to 20% for accessory buildings, and from 35% to 45% total lot coverage was reviewed. The phrase where accessory buildings can't be bigger than the principal structure was removed. Werner thinks more things such as the soffit sizing needs to be changed. Mark Wagner said Petersburg will have the opportunity to make further changes when the Comprehensive Development Plan gets updated. Keith Marvin will comb through everything and update it to match current laws. The Comprehensive Plan was made in 1999 so there are most likely several changes that will be needed. The proposed ordinance will reflect both R1 and R2 areas.

Stuhr stated the proposed lot coverage percentages could pose issues in the future. The new housing developments on the west side of town have bigger lots. Stuhr's lot is an acre meaning he could potentially build a 6,000 square foot building. Stuhr asked what businesses are allowed in residential areas. Victoria listed off all permitted businesses allowed in the residential areas currently.

Stokes paused discussion on the zoning to get the police report from Officer Beekman as he had other meetings to attend. Beekman stated there were 54 hours of patrol time in August. Stokes asked him to check into an alley west of town that currently has a trailer, boat and tractor sitting there.

Zoning discussion resumed. Keith Marvin will bring all the zoning regulations up to code and Petersburg will have the opportunity to make any other zoning changes during that process. That should take place within 5 to 6 months. Stokes asked for a new zoning map for Petersburg. Victoria stated she has been working on it, Petersburg is not in the Gworks database. She is working on getting that done and getting a new zoning map for Petersburg.

Thieman made a motion to make amendments to the zoning regulations/percentage of lot coverage in R1 and R2 zoned areas, seconded by Henn; roll call votes in favor: Stokes, Werner, Koch, Henn and Thieman; opposed: none; motion carried.

Mark Wagner stated a representative will need to attend the zoning's Public Hearing being held September 23rd at 7:30 p.m. in the courthouse in Albion. Stokes and Werner will attend.

Community Improvement: Splash Pad has had a lot more concrete poured, and Prothman built some control boxes for it. Stokes asked the board if they would be willing to purchase a handicapped picnic table for the Splash Pad area. Prothman estimated they were about \$2,000. Werner made a motion to purchase a handicapped picnic table, seconded by Thieman; roll call votes in favor: Stokes, Henn, Werner, Koch and Thieman; opposed: none; motion carried.

The 1-&-6-year street improvement hearing was scheduled for October 1st. The board reviewed 2023's 1-&-6-year street improvement plan to see if any projects are priority or if any projects were completed. M488(23C) can be moved to the completed page as that work has been completed. Stokes made a motion to authorize the Clerk to post notice of the 1-&-6-year street improvement hearing, seconded by Thieman; roll call votes in favor: Henn, Werner, Koch, Stokes and Thieman; opposed: none; motion carried.

Staashelm's asked if the Village would be interested in cost sharing his recent landscaping because now the water flows differently. He is getting more water now due to a culvert at the Village Campus. Staashelm didn't give any monetary amount. The board is going to have the Engineer look at that area and get his opinion on how the water flows.

Discussion was held on opening an alleyway behind Elaine Paulson's house between 2nd and 3rd streets. There was a survey done on the area. Paulson owns the property the alley would be on. She is fine opening up the alley as long as the south alley closes. The board discussed utilities in that area. Yosten law will be contacted to see if utilities can still be accessed if that alley gets closed.

The new office space was discussed. The library is all moved in. Stokes took measurements of the current set up and if we put the board table on the west wall and the chairs in front there should be enough space. The board plans to get together Friday at 5:30 to move the office furniture to the new building. The phone line at the new building will get activated Monday. Provencher stated that she ran into a problem trying to disconnect the phone and internet at the library. It is currently under contract and can't be shut off until March 2026. We locked that price in before planning to move the library. Provencher will see if the contract can be moved off the library to the new location so we can get that disconnected.

Prothman put up 3 out of the 8 slow children playing signs and asked where the board would like some more. They want 2 on each end of Lincoln Street and have some extras on hand. There was an incident in the park where a camper backed over a hydrant. The hydrant didn't leak, Preister's fixed it, and the camper will get billed for that repair.

The Great Plains fiber internet installation is upsetting some residents. It is in the towns' best interest to get fiber internet installed but there has been a lack of information from Great Plains and the companies doing the installation. The company doing the trenching changed the way they are doing the trenching a few months ago. They were only installing it to homes who are current customers of Great Plains Communications, now they are installing it to every house and building. The Village will put in the paper that they are still working in the area.

Stokes asked about the progress with Mike Prothman's garage. Werner stated that Prothman doesn't think it is a safety issue and will put up plywood to keep children out.

Nick Prothman asked if the board approved fire hydrant replacement during the budget workshop. The board budgeted 10,000 to repair 2 hydrants this year. The one on Main and Hwy. 14 is the worst one.

Stokes made a motion to adjourn, seconded by Henn. The meeting was adjourned at 8:35 p.m.

Corey Stokes, Chairman

ATTEST:

Sundae Provencher, Clerk/Treasurer

Village of Petersburg
September 3rd, 2024
Budget Hearing

The Chairman and Village Board of Trustees met on September 3rd, 2024, at 6:00 p.m. in the Village Office for the Budget Hearing. Notice of the meeting was published in the Petersburg Press on August 28th and posted at the Village Office, Post Office and Leifeld's on August 26th. Board members were given prior notice of the hearing.

Board present: Steve Werner, Corey Stokes, Ashley Thieman and Tina Henn. Staff: Sundae Provencher; Guests: Helen Baumgartner and Jordan Mueller, CPA.

Chairman Stokes opened the Budget hearing stating the Open Meetings Act is posted.

Jordan Mueller presented the budget for the 2024-2025 fiscal year. The property tax request is set at \$101,096.96, a 4% increase from last year. The levy is set at 0.295892, the same as last year. Petersburg's 2024 valuation is 34,166,886.

There were no public comments or questions.

Thieman made a motion to close the budget hearing, seconded by Stokes, roll call votes in favor: Werner, Henn, Thieman and Stokes; opposed: none.

Thieman made a motion to adjourn the meeting, seconded by Werner; roll call votes in favor: Stokes, Henn, Werner and Thieman; opposed: none. Meeting adjourned at 6:25 p.m.

Corey Stokes, Chairman

ATTEST: _____
Sundae Provencher, Clerk/Treasurer

RESOLUTION 2024-8

WHEREAS, Nebraska Revised Statute 77-1601.02 provides that the property tax request for the prior year shall be the property tax request for the current year for purposes of the levy set by the County Board of Equalization unless the Governing Body of the Village of Petersburg passes by a majority vote a resolution or ordinance setting the rate request at a different amount, and

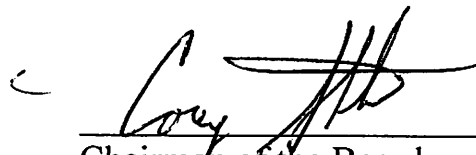
WHEREAS, a special public hearing was held as required by law to hear and consider comments concerning the property tax request; and

WHEREAS, IT IS IN THE BEST INTEREST OF THE Village of Petersburg that the property tax request for the current year be a different amount than the property tax request for the prior year.

NOW, THEREFORE, the Village Board of Trustees of the Village of Petersburg, Nebraska, by a majority vote, resolves that:

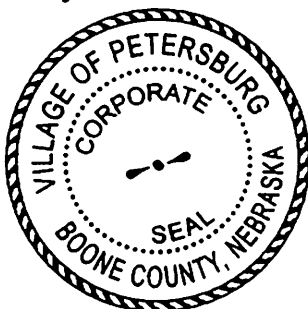
1. The 2024-2025 property tax request be set at: \$ 101,096.96
General All Purpose levy set at: 0.295892
Bond Levy set at: N/A
2. A copy of this resolution be certified and forwarded to the County Clerk prior to September 30, 2024.

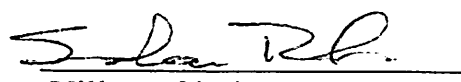
PASSED AND APPROVED this 3rd day of September 2024.


Chairman of the Board

ATTEST: 
Village Clerk

I, Sundae Provencher, Village Clerk of Petersburg, certify that the above Resolution was passed and adopted by the Chairman and the Village Board on September 3rd, 2024.




Village Clerk



MUELLER & HONCIK, P.C.
CERTIFIED PUBLIC ACCOUNTANTS

INDEPENDENT ACCOUNTANT'S COMPILATION REPORT

To the Board Members
Village of Petersburg
Petersburg, NE

Management is responsible for the accompanying historical financial information the Village of Petersburg included in the accompanying prescribed form for the year ended September 30, 2023 in accordance with the Nebraska Auditor of Public Accounts, and for determining that such framework is acceptable in the circumstances. We have performed a compilation engagement in accordance with Statements on Standards for Accounting and Review services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on this historical financial information.

We have also compiled the accompanying forecasted budget in the accompanying prescribed form of the Village of Petersburg for the year ending September 30, 2024 and 2025 in accordance with the attestation standards established by the American Institute of Certified Public Accountants.

A compilation of forecasted information is limited to presenting, in the form of a forecast, information that is the representation of management and does not include evaluation of the support for the assumptions underlying the forecast. We have not examined the forecast and, accordingly, do not express an opinion or any other form of assurance on the accompanying forecasted information or assumptions. Furthermore, there will usually be differences between the forecasted and actual results, because the events and circumstances frequently do not occur as expected, and those differences may be material. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

Management has elected to omit the summary of significant assumptions and accounting policies required by the guidelines for presentation of a forecast established by the American Institute of Certified Public Accountants. If the omitted assumptions and policies were included in the forecast, they might influence the user's conclusions about the Village's operations for the forecast period. Accordingly, this forecast is not designed for those who are not informed about such matters.

1365 24th Avenue, Suite 100
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contact@nebcpa.com

1212 W State Street
PO Box 107
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MUELLER & HONCIK, P.C.
CERTIFIED PUBLIC ACCOUNTANTS

Other Matters

The historical financial information included in the accompanying prescribed form are intended to comply with the requirements of the Nebraska Auditor of Public Accounts, and are not intended to be a presentation in accordance with accounting principles generally accepted in the United States of America.

The forecasted budget included in the accompanying prescribed form is presented in accordance with the requirements of the Nebraska Auditor of Public Accounts, and is not intended to be a presentation in accordance with accounting principles generally accepted in the United States of America.

Mueller & Honcik, P.C.

Mueller & Honcik, P.C.
Albion, Nebraska
September 3, 2024

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